



Preserving the light since 1966

Troy Historical Society Gift / Pledge Form

Name of Contributor(s): _____

Address: _____

City: _____ State: _____ Zip Code: _____

Phone: _____ Email: _____

I/we give/pledge to give the **total** amount of \$ _____ ** to the Troy Historical Society.

This gift/pledge is made in honor of: _____

in memory of: _____

_____ I/we wish this donation to remain anonymous.

My gift/pledge will be paid in cash or securities* as follows:

\$ _____	Enclosed gift	Is this gift eligible for a corporate matching gift by your employer? _____
\$ _____	by December 31, 2011 -pledged	If so, name & address of corporation: _____
\$ _____	by December 31, 2012 -pledged	_____
\$ _____	by December 31, 2013 -pledged	_____
\$ _____ **	Total	Name of corporate contact: _____

A pledge shall not constitute a legal obligation and shall not be legally binding on me or my estate, and I reserve the right to modify or cancel it in the event of unforeseen circumstances.

Signature(s) _____
Date

Contributions to the Troy Historical Society are eligible for federal income tax deductions when paid. Please make checks payable to **Troy Historical Society**, and remit to Troy Historical Society, 60 West Wattles Rd., Troy, MI 48098. Telephone: 248-524-3570 Fax: 248-524-3572

*See the back of this form for information about gifts of securities to the Troy Historical Society. For information concerning gifts by bequest, annuities, or insurance, please call the Museum.

These two **totals should be the same number.

3/29/11

HOW TO GIVE SECURITIES TO THE TROY HISTORICAL SOCIETY

The Troy Historical Society is a Michigan non-profit corporation exempt from tax under Section 501(c)(3) of the Internal Revenue Code. Its federal tax I.D. number is 38-6116182. Your gift of appreciated stock or other securities to the Troy Historical Society will be tax-deductible to the extent provided by law as an itemized charitable deduction. In addition, if the stock or other securities have value greater than their purchase price, your gift will avoid capital gains tax on the amount of their appreciation.

Your gift is considered made on the date the stock or other securities pass unconditionally from your control. For listed stock, the value of your gift will be the mean between the stock's high and low quotations on the date the gift is made.

To give stock to the Troy Historical Society, you may need to sign a "stock power". Your broker or bank can supply you with blank stock powers.

Then, either you, or your bank or broker, should telephone for instructions regarding delivery of your stock or other securities, your executed stock power, your pledge form, etc. to complete your gift to the Society. Your call should be directed to Mr. Ward Randol in care of the Troy Museum & Historic Village, (248) 524-3570.

Alternatively, you can make your gift to the Troy Historical Society in other ways:

- In your Will – leave a percentage, a specific property or amount, or the residue.
- In your Trust – leave a percentage, a specific property or amount, or the residue.
- In your Insurance Policy – make the Troy Historical Society the owner and beneficiary of an existing policy or of a new policy that you take on yourself.

With all of the above, you should consult your own attorney, tax or financial advisor for tax advice about specific gifts.