



Preserving the light since 1966

# Troy Historical Society Heritage Campaign 2007-2011 Gift / Pledge Form

Name of Contributor(s): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone: \_\_\_\_\_ email: \_\_\_\_\_

I/we give/pledge to give the **total** amount of \$\_\_\_\_\_\*\* to the Troy Heritage Campaign of the Troy Historical Society, designated for one or more of the Campaign's goals as follows:

- Move 1837 Niles-Barnard house to the Troy Museum \$ \_\_\_\_\_
- Erect a barn \$ \_\_\_\_\_
- Develop permanent exhibit galleries \$ \_\_\_\_\_
- Fund permanent endowment \$ \_\_\_\_\_
- Expand the Village Green \$ \_\_\_\_\_
- Unrestricted gift to the Campaign \$ \_\_\_\_\_
- Total** \$ \_\_\_\_\_\*\*

This gift/pledge is made in honor of: \_\_\_\_\_

in memory of: \_\_\_\_\_

\_\_\_\_\_ I/we wish my/our name, and any memorial designated, to be recognized for the donation.

\_\_\_\_\_ I/we wish this donation to remain anonymous.

My gift/pledge will be paid in cash or securities\* as follows:

\$ _____	Enclosed gift	Is this gift eligible for a corporate matching gift by your employer? _____
\$ _____	by December 31, 2007 -pledged	If so, name & address of corporation: _____
\$ _____	by December 31, 2008 -pledged	_____
\$ _____	by December 31, 2009 -pledged	_____
\$ _____	by December 31, 2010 -pledged	_____
\$ _____	by December 31, 2011 -pledged	Name of corporate contact: _____
\$ _____**	<b>Total</b>	_____

A pledge shall not constitute a legal obligation and shall not be legally binding on me or my estate, and I reserve the right to modify or cancel it in the event of unforeseen circumstances.

\_\_\_\_\_  
Signature(s)

\_\_\_\_\_  
Date

Contributions to the Troy Historical Society are eligible for federal income tax deductions when paid. Please make checks payable to **Troy Historical Society – Heritage Fund**, and remit to Troy Historical Society, c/o Troy Museum & Historic Village, 60 West Wattles Rd., Troy, MI 48098. Telephone: 248-524-3570 Fax: 248-524-3572

\*See the back of this form for information about gifts of securities to the Troy Heritage Campaign. For information concerning gifts by bequest, annuities, or insurance, please call the Museum.

\*\*These three **totals** should be the same number.

4/9/07

## HOW TO GIVE SECURITIES TO THE TROY HERITAGE CAMPAIGN

The Troy Historical Society is a Michigan non-profit corporation exempt from tax under Section 501(c)(3) of the Internal Revenue Code. Its federal tax I.D. number is 38-6116182. Your gift of appreciated stock or other securities to the Society's Troy Heritage Campaign will be tax-deductible to the extent provided by law as an itemized charitable deduction. In addition, if the stock or other securities have value greater than their purchase price, your gift will avoid capital gains tax on the amount of their appreciation.

Your gift is considered made on the date the stock or other securities pass unconditionally from your control. For listed stock, the value of your gift will be the mean between the stock's high and low quotations on the date the gift is made.

To give stock to the Troy Heritage Campaign, you may need to sign a "stock power". Your broker or bank can supply you with blank stock powers.

Then, either you, or your bank or broker, should telephone for instructions regarding delivery of your stock or other securities, your executed stock power, your pledge form, etc. to complete your gift to the Society. Your call should be directed to Mr. Ward Randol in care of the Troy Museum & Historic Village, (248) 524-3570.

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Alternatively, you can make your gift to the Troy Heritage Campaign in other ways:

- In your Will – leave a percentage, a specific property or amount, or the residue.
- In your Trust – leave a percentage, a specific property or amount, or the residue.
- In your Insurance Policy – make the Troy Historical Society the owner and beneficiary of an existing policy or of a new policy that you take on yourself.

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With all of the above, you should consult your own attorney, tax or financial advisor for tax advice about specific gifts.